

JSBarkats
PLLC

Attorneys at Law

Viam Inveniemus aut Faciemus

WE WILL EITHER FIND A WAY OR MAKE ONE

Asia Practice Group

亚洲事务组

Introduction to the Firm

- ❑ *JSBarkats* PLLC is a dynamic full-service law firm headquartered in the heart of Manhattan specializing in Corporate, Capital Markets and Securities Law.
- ❑ Our objective with our clients is to thoroughly understand their businesses and needs and help them exploit opportunities, overcome challenges, and achieve their goals.
- ❑ **Flat Fee Billing:** Our firm adheres to business principles which allow our attorneys to provide our clients with efficient, high quality, cost-effective, and experienced legal services, on a **FLAT FEE** and milestone basis.
 - This unique fee system lowers overall costs, fosters increased accountability, avoids issues associated with large firm hourly billing rates, and provides our clients with a simple means of monitoring legal costs.
- ❑ Our goal is to establish and strengthen long-term client relationships by serving our clients efficiently, cost-effectively and as experts always at a predictable and reasonable cost, becoming true team members.

本所介绍

- ❑ **JSBarkats** PLLC 是位于纽约市的一种全方位律师事务所。本所专注于公司事务法，资本市场及证券法。
- ❑ 我们的目的是以了解每客户的商业和要求为援助它利用适合的机会，克服障碍和让客户的目标实现。
- ❑ **固定价格方案：**本所的律师费方案是固定价格方案的。用这样的收费方案让我们的律师根客户培养良好的合作关系。
 - 固定的价格方案降低整体成本，促进问责制，避免每小时的律师费方案，还有让客户容易地监控法律费用。
- ❑ 我们的目标是通过高效和成本效益的法律服务开始长期的法律服务合作。

Practice Areas in The Asian Practice Group

Capital Markets & Securities

- ❑ Our attorneys have extensive experience taking private companies public through the following means:
 - Underwritten Initial Public Offerings (IPO),
 - Self Underwritten Offerings,
 - Alternative Public Offerings (APO), and
 - Initial listing via filing a registration statement or via Reverse Merger.

- ❑ Furthermore, we render advice and assistance related to:
 - Corporate governance practices,
 - SEC periodic reporting,
 - 144A offerings, and
 - Convertible debt and bridge financings.

- ❑ We are well versed in counseling issuers and underwriters on issues of securities law compliance of private and public companies, broker/dealer regulations, and the Investment Advisers Act of 1940.

亚洲事务组的事务领域

资本市场与证券法

□ 本所律师的广大执业经验包括用下面的手段援助私营公司在美国各证券交易所上市：

- 公开发行初始股 (IPO)，
- 自承销发售，
- 替代型公开发售 (APO)，
- 通过提交1933证券法所要求的登记文件或者反向并购初次上市。

□ 我们也提供下面的援助和咨询：

- 公司管治事项，
- SEC 所要求的定期呈报材料，
- 144A 发售，
- 可换股债券和过桥融资。

□ 本所以对发行人和承销团提供的服务包括私营和公开公司的证券法合规，经纪人/交易者条例，和1940年的投资顾问法（Investment Advisers Act of 1940）。

Practice Areas (cont.)

Corporate Finance

- ❑ We have represented issuers in public and private debt and equity offerings, including:
 - Private equity,
 - Private investment in public equity (PIPEs),
 - Venture capital,
 - Secondary offerings,
 - Reg. D, and Reg. S offerings,
 - Convertible debt,
 - Secured and unsecured loans, and
 - Bridge financings.

- ❑ We are able to introduce our clients to sources of capital to help them meet their business objectives.

亚洲事务组的事务领域 (cont.)

公司财务

- 我们向客户提供公开和私人债务及股权发售，这就包括：
 - 私募股权，
 - 私募股权投资融资(PIPEs)，
 - 风险资本，
 - 二次发售，
 - 1933年美国证券法中的 D 条例 和 S 条例发售，
 - 可换股债券，
 - 抵押和无抵押贷款，
 - 过桥融资。

- 为了援助客户实现它的商业目标，我们也向客户提供资本来源的介绍。

Practice Areas (cont.)

General Corporate Business Law

- ❑ We represent all types of clients, both domestic and international, in corporate work ranging from the structure of sophisticated business transactions to routine corporate housekeeping.
- ❑ We structure and negotiate joint ventures and strategic alliances as well as offer advice on a wide range of commercial agreements such as employment contracts, licensing agreements and distribution agreements.

亚洲事务组的事务领域 (cont.)

公司事务法

- 本所向各种各样的国内和国外客户提供公司事务法服务。从办理复杂的交易事务到例行公司事务服务，本所的律师都会提供最优惠的服务。
- 本所会谈判和创造合资经营和战略联盟，我们也提供关于各种各样商业协议的咨询，包括雇用合约，许可证协议和分销协议。

Practice Areas (cont.)

Securities Regulation and Corporate Governance

- ❑ Our lawyers help guide companies through the legal and regulatory hurdles related to securities regulation and corporate governance including:
 - Drafting, filing and obtaining effective SEC registration statements,
 - Counseling clients on all SEC compliance issues, including the Sarbanes-Oxley Act of 2002 and the 1934 Exchange Act as amended as well as periodic reporting obligations, and
 - Counseling companies on compliance with state Blue Sky laws and other securities law issues such as reorganizations, recapitalizations, board of director and shareholder issues, and employee stock option plans (ESOPs).

- ❑ Additionally, we help our clients with FINRA registered broker/dealers in the Form 211 process to obtain stock quotations on the Over the Counter Bulletin Board (OTCBB) and Pink Sheets and with national exchange listing applications and regulations.

亚洲事务组的事务领域 (cont.)

证券法项与公司管治

- 本所的律师援助客户遵守证券法项和公司管治的法律规则和条例，包括：
 - 向美国证券交易委员会准备并且提交1933证券法所要求的登记文件，
 - 向客户就美国证券法下的相关问题提供合规咨询，包括2002年萨班斯奥克斯利法案合规和1934证券交易法的定期报告要求，
 - 向客户提供“蓝天”法律条款合规和其他证券法的咨询，例如公司重组, 资本重组，董事会和股东任何问题，和员工股票期权计划。

- 另外，为了在场外交易所(OTCBB 和 Pink Sheets)上市，本所通过FINRA 登记的经纪人和交易者援助客户准备211表。我们也准备在全国性股票交易所上市的应用文件和提供全国性股票交易所规则和条例的咨询。

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Thank You!

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Contact Info – 联系我们



Sunny Barkats - Partner

18 East 41st Street, 14th Floor

New York, New York 10017

1-646-502-7001